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*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,	:	Case No. 18-23538 (RDD)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF FILING OF FOURTH
SUPPLEMENTAL ORDINARY COURSE PROFESSIONALS LIST**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE NOTICE that on November 16, 2018, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”)² entered an *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Commencement Date* (ECF No. 794) (the “**Order**”) authorizing Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the “**Ordinary Course Professionals**”). Attached to the Order as **Exhibits 1 and 2** is an initial list of Ordinary Course Professionals (collectively, the “**OCP Lists**”).

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, the Debtors, in the exercise of their business judgment, seek to add the Ordinary Course Professional listed below (the “**Supplemental OCP**”) to the OCP Lists as indicated.

Tier 2 Ordinary Course Professionals

Professional	Address	Contact	Services Performed By Professional
J. Greenberger, PLLC	500 7th Avenue, 8th Floor New York, NY 10018	Attn: Jordan Greenberger	Provides real estate legal advice in NY

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the *Motion of Debtors for Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Commencement Date* (ECF No. 396).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** are the completed Ordinary Course Professional Affidavit and Retention Questionnaire for the Supplemental OCP.

Dated: January 30, 2019
New York, New York

/s/ Jessica Liou
WEIL, GOTSHAL & MANGES LLP
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and Debtors in Possession*

Exhibit A

Completed Ordinary Course Professional Affidavits and Retention Questionnaires

2. Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), have requested that the Firm provide LEGAL SERVICES services to the Debtors, and the Firm has consented to provide such services (the “Services”).

3. The Services include, but are not limited to, the following:
REPRESENTING KMARCT CORPORATION IN (1) US BANK NAT'L ASSOC. v. KMARCT CORP. et al., NO. EFC-2018-1269 (SUPREME COURT, OSWEGO CO.) : ANY APPEALS, + (2) US BANK NAT'L ASSOC. v. CCCF TOWER BLDG et al., NO. 0521/16 (N.Y. SUP. CT., OSWEGO CO.) : ANY APPEALS.

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

7. As of the commencement of this chapter 11 case, the Debtors owed the Firm \$ 24,416.43 in respect of prepetition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Affidavit and Disclosure Statement was executed on 23 JANUARY, 2019, at New York, NY.

Affiant Name

Jordan Greenberger

SWORN TO AND SUBSCRIBED before
Me this 23 day of January, 2019

Deborah Liz Estrella
Notary Public

Deborah Liz Estrella
Notary Public, State of New York
Reg. No. 03ES6382996
Qualified in New York County
Commission Expires November 5, 2022

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
	: Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	: Case No. 18-23538 (RDD)
	:
Debtors.¹	: (Jointly Administered)
-----X	

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**").

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

JORDAN GREENBERGER, ESQ. - J. GREENBERGER, PLLC

500 SEVENTH AVENUE, 8TH FL.

NEW YORK, NY 10018

jordan@jgreenberger-law.com

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2. Date of retention: AUGUST 13, 2018

3. Type of services to be provided:

LEGAL SERVICES RELATING TO CASES PENDING
IN NEW YORK STATE SUPREME COURT

4. Brief description of services to be provided:

REPRESENT KMAC AS DEFENDANT/RESPONDENT IN
TWO CASES: (1) FORECLOSURE ACTION NOW ON APPEAL TO 4TH DEPT
: (2) DECLARATORY JUDGMENT ACTION IN QUEBEC COUNTY; AND APPEAL THEREIN

5. Arrangements for compensation (hourly, contingent, etc.):

HOURLY - \$475/HR.

(a) Average hourly rate (if applicable): \$475

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):

~ \$10,000

6. Prepetition claims against the Debtors held by the company:

Amount of claim: \$ 24,416.43 [SEE Proof of Claim ^{FILED} 11/20/18 by Prime Clerk]

Date claim arose: 8/13/18 → Filing of PETITION # 5322

Nature of claim: LEGAL SERVICES FOR CASES DESCRIBED ABOVE

7. Prepetition claims against the Debtors held individually by any member, associate, or employee of the company:

Name: N/A

Status: _____

Amount of claim: \$ _____

Date claim arose: _____

Nature of claim: _____

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed:

SEE #16 Re: PRE-PAYMENT PETITION CLAIM - (NOTHING ELSE)

9. Name and title of individual completing this form:

JORDAN GREENBERGER, ESQ. — SOLE/MANAGING MEMBER

Dated: JAN. 23, 2019